



CEUG 2019 Session Descriptions

Session Time	Banner	Colleague	Power Campus	Title	Location
Wednesday Oct 9					
9:00AM - 9:15AM	All	All	All	Opening Ceremony and Welcome Address (Cathy Carson, CEUG Board Chair Adrian Lim, CEUG 2019 Conference Director Jen Heard, CEUG 2019 Program Director)	Ballroom
9:15AM - 10:30AM	All	All	All	KEYNOTE Kari Branjord, Ellucian Senior Vice-President – “Digital Transformation in Tertiary Education” Amy Gaines, Senior Director, Product Management - “Ellucian Today and Beyond: Vision for the Future”	Ballroom
10:45AM - 11:15AM	All	All	All	PLENARY - QLESS - Eliminate Campus Lines and Improve Student Experience (Kelly Kliner, Director of Higher Ed Sales)	Ballroom
11:20AM - 12:10PM		ST F		What’s new with Colleague Student & Financial Aid? (Debbie Smith, Ellucian) In this session, we'll share the latest updates in the student area, covering Colleague Student, Financial Aid and AR. Colleague® Student Planning is designed to help students clarify, plan, and track their course of study in order to progress more confidently to a degree. It provides students with the self-service tools they need to register & develop a plan they can follow.	Oceanview 1
		ST		What’s new with Banner Student and Financial Aid? (Amy Gaines, Ellucian) Join us to learn the latest on your Banner Student and Banner Financial Aid solutions! We'll explore how Banner Student and Financial Aid fits into the vision of a modern, connected campus. In this session, we will review the latest releases and product roadmaps, with a focus on Self-Service capabilities for students, faculty and advisors.	Oceanview 2
			All	PowerCampus Roadmap (Carol Dandary, Ellucian) This session will cover the accomplishments made since our last meeting along with what is planned through to the end of September 2020.	Oceanview 3
			HR F	What’s New with Colleague Finance and HR (Marilyn Molter, Ellucian) In this session, we will share the latest updates in the Finance and HR area with an overview of our most recent deliverables and what Ellucian is working on for the future.	Oceanview 5 Remote Session
		T		Birds of a Feather - Let’s Talk Banner 8 Custom Form Conversions! (Neema Kakkuzhiyil & Zain Shafique, UOIT) This will be an informal session to start a conversation about the challenges faced by institutions during the conversion of Banner	Oceanview 6

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				8 custom forms, share updates on the current status, timelines and sunseting Banner 8 and governance processes to tackle customizations.	
1:20PM - 2:10PM	F			Finding Efficiencies Using TouchNet Applications (Barb Pidkowich, U of Regina) TBA	Oceanview 7
	HR F			What's new with Banner Finance and Human Resources? (Amy Gaines, Ellucian) Join us to learn the latest on your Banner Human Resources and Banner Finance solutions! Having the right tools and information is critical to managing your employees and your financial operations. In this session, we will review the latest releases and product roadmaps, along with how you can take advantage of the Ellucian Ethos Platform. We'll also give you a sneak peek into what's next in Self-Service for your faculty and staff.	Oceanview 1
	All	All	All	Panel Discussion: Implementing QLESS with BCIT & UBC (Bacel Younan, BCIT)	Oceanview 2
	All	All	All	Plenary Session: University & College Tuition Payments - A Money Laundering Risk? (Arif Harji, MTFX Group/Pay My Tuition)	Oceanview 3
	All	All	All	Plenary Session: OA Solutions	Oceanview 4
		F		Birds of a Feather: Colleague Finance	Oceanview 5
			All	PowerCampus 9X. Overview (Jose Castillo & Angelica Oropeza, Ellucian) Self Service 9.0.0 was released at the end of June, while 9.0.1 was available at the end of August. With the final patch coming out at the end of November, customers should be making plans to upgrade in order to maintain support. This session will cover a functional and technical overview of the transformed Self Service.	Oceanview 6
		ST		Student Planning: Our Best Laid Plans and How We Recovered (Danielle Zandvliet & Andrea Nunes, ECUAD) This session will chronicle the twists and turns of our path to Self Service, including, but not limited to: a herculean data clean up, optimizing Degree Audit for SP's 'My Progress' function, our bids for students' trust and buy-in using staged communications and video tutorials—and more than one cliff-hanging last-minute discovery! Emily Carr is a special purpose teaching University in Art and Design, with a diverse range of structure across our degree programs. Academic Advisors wear many hats between the technical set up of our registration system and the relational	Oceanview 7

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				work of developmental advising. We will discuss how this range of practices helped us with this implementation.	
	All	All	All	<p>Reducing the 'gap year' phenomenon: Free Tuition! (Kylie Thomas & Jen Heard, NVIT)</p> <p>Historically, School District 58 has had a low immediate entry transition rate. In an effort to increase these rates, NVIT announced an Immediate Entry Bursary at the Merritt Secondary School graduation in June 2018. This bursary provided all direct entry students with 30 credits of free tuition. In 2019, this program was expanded to any Grade 12 grad in any First Nations School in BC. Join us to learn about our experience in removing financial barriers to education.</p>	Oceanview 8
2:15PM - 2:45PM	All	All	All	<p>Plenary Session: PCI-EZ: Better Security & Less Paperwork (Touchnet)</p> <p>Data breaches aren't going away. In fact, they are increasing, and higher education is becoming an increasingly attractive target. The mandatory processes and procedures designed to protect your institution and students can be costly and labor intensive. PCI compliance is one of them.</p> <p>Join TouchNet to learn how schools took a PCI-EZ approach to compliance and were able to cut the time spent on PCI paperwork; reduce their PCI footprint and deliver a better, more secure experience to their students and staff. By implementing easy to follow strategies built on certified technologies, transparent processing and a condensed merchant structure, universities were able to reduce risk, boost operational efficiency, and prepare for emerging trends as the payment ecosystem continues to evolve.</p>	Oceanview 1
	All	All	All	<p>Plenary Session: SoftDocs – Improving the Student Experience: Putting ECM to Work</p> <p>With campus system maps growing increasingly complex and budgets often shrinking, institutions' need for strong communication and efficient processes has become paramount. This session explores how higher education institutions are leveraging ECM to unify diverse campus systems, develop data consistency, and create new efficiencies. Come learn how digitalization of processes with ECM betters the student experience and benefits employees institution-wide.</p>	Oceanview 2
	All	All	All	Networking Lounge Open	Oceanview 3
3:00PM - 3:50PM	All	All	All	<p>The Only "Experience" Your Constituents Need (Tamar Epstein, Ellucian)</p> <p>Imagine a single entry-point into your institution that aggregates the most important content to your users based on their role. Imagine a framework that allows you to build content modules using the Ethos Data Models or other third-party systems all</p>	Ballroom

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				within the same modern interface. Help your institution constituents increase productive, improve access to key data, and drive down maintenance time.	
	HR			Seniority Model (Marian Dixon, COTR) Is Seniority tracking a part of your collective agreements and important part of your process? Let Colleague do the work and get this manual process off your desk. We will share how College of the Rockies set up seniority tracking for our Faculty and Support Staff based on their collective agreement language. This entails setting up and defining Seniority Plans with EARN types. We will also share from start-up to how we currently maintain these processes.	Oceanview 1
T				Ellucian Cloud: Banner Prep Workshop (Ellucian TBA) Your institution has made the decision to move Banner into Ellucian Cloud, now what? Learn about the next steps in the Cloud journey and how to plan for a successful transition. This session reviews the preparation requirements for Banner in the Ellucian Cloud options, and introduces tools and workbooks to facilitate the preparation steps.	Oceanview 2
	ST			Recording PLAs as Non-Courses in Colleague (Michelle Szulc, JIBC) Join us for an overview of how JIBC enters PLA into Colleague, as well as the overall business process.	Oceanview 3
HR				Trials and Tribulations of Payroll Innovation (Alicia McKinnon & Kim Williams, UVic) UVIC's payroll team has gone through various cycles of innovation. Come hear about things that worked, things that didn't and some new/different reports and functions we learnt along the way.	Oceanview 4
F				AR Detail Codes – From a Finance Perspective (Ellucian, TBA) TBA	Oceanview 5
ST				BDM at Carleton: The Journey Continues (Jackie Carberry, Carleton) In the five years since BDM implementation in Admissions Services, the use of these tools has expanded to include new processes and a number of administrative units across campus.	Oceanview 6
	All			The Ongoing Journey to Removing WebAdvisor - one component at a time (Adrian Lim, ECUAD) Discussing the long road of removing Web Advisor components.	Oceanview 7
	F ST			An Education in International Payments (Dana Mackfall, Nipissing U, Lucie Dorval, OA Solutions & Arif Harji, MFTX) This session focuses on how universities and colleges can take advantage of third-party payment processors as a means to	Oceanview 8

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				creating a payments ecosystem that is transparent, fast, secure, integrated, and simple-to-use for all students, no matter where in the world they are from. Learn how Nipissing University uses a point-to-point integration to offer real-time payment posting into our SIS system while offering students the choice to pay and receive payments in virtually any currency in the world.	
4:00PM - 4:50PM	All	All	All	Aligning Governance and Leadership = Perspective from Looking Above and Below (Adrian Lim, ECUAD) Perspectives and observations matter! In this session, we'll share and discuss the journey of aligning a strategic plan to each of the University's business units.	Oceanview 1
	T			Finding our Zen in the midst of a Banner storm at Ontario Tech University (Neema Kakkuzhiyil & Zain Shafique, UOIT) Join Ontario Tech as we discuss our experiences and challenges after the adoption of Banner 9. We'll start with sharing the lessons learned during our transition from Banner 8 Admin Pages. With any system upgrade, users often grow concerned over what will change and what the effect on their business operations will be. We will highlight our change management strategy that helped staff adapt to the changes and cope with the impact of the system change. Lastly, we will discuss how we are leveraging Banner 9 to improve our daily business processes to achieve the institutions strategic goals.	Oceanview 2
		T		Modernizing a Highly Customized Colleague Ecosystem (Lori Murray-Hawkins, UNB) Do you have a technical environment that has been humming along just fine? Does it need to catch up to today's tech? Come for a chat on how UNB got started & what we've learned so far.	Oceanview 3
	All	All	All	Delivering eTranscripts with Ellucian Functionality (Sue Ledwell, National Student Clearinghouse) Are students requesting electronic transcripts and looking for a real-time solution? Are there manual processes that could be reduced by automation? Come learn about our strategic partnership with Ellucian SIS that has been implemented at close to 400 institutions. Our clients trust us to deliver electronic transcripts worldwide in a secure environment. Welcome both functional and technical attendees!	Oceanview 4
		F		Implementing Perceptive Document Imaging in AP (Darrell Schroeder, Horizon & Ali Entezari, ECUAD) Emily Carr will share the lessons learned and the process involved in getting the Accounts Payable department migrated towards an electronic scanning and storage solution.	Oceanview 5
			All	Action Rules (Carol Dandary & Angelica Oropeza, Ellucian) We will review Action Rules as a workflow, but more importantly, will be looking to create automated flows to help	Oceanview 6

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				with your day to day work. Bring your challenges to this session, and we will go through them as a group activity.	
	ST	All	All	International Student Enrolments: Opportunities & Challenges (Inga Wheeler, OC) With more international students, we experience problems with sections full of international (or domestic) students missing out on the contributions that a diverse classroom brings to the student experience and the institution as a whole. We were asked to "fix it" and tried by preregistering international students (Year 1 - poor results), using reserved seating (Year 2 - good results) and a combination of both (Year 3 - to be determined). We will look at what we did with limited resources and no budget, and where we go from here. Note: This is not a technical session.	Oceanview 7
		ST		Enforcing Confirmation of Biographic Data Verification in Colleague (Christy Carelli, CNC & Jill Pimlott, OA) Do you want to enforce students to confirm emergency contact and address info on SS prior to being allowed to register? As you know, in Canada we now have to collect SIN numbers for T2202A purposes, once a SS form is customized to collect SIN number, perhaps the same method can be employed?	Oceanview 8
5:00PM - 5:50PM	All	All	All	Plenary Session: Digarc - Accelerating Student Success with Connected Curriculum (Pierre Guay, Senior Account Executive)	Oceanview 1
		All		Birds of a Feather: Customizations & Integrations for Colleague (Jen Heard, NVIT)	Oceanview 2
	HR			Birds of a Feather: Banner HR and Payroll (Lynne Johnstone, UVic)	Oceanview 3
		HR		Birds of a Feather Colleague HR (Deena Patterson, & Shelley Riley, NIC) A venue for HR/Payroll Colleague users to discuss the different ways we handle items and resolve our problems. Bring your questions and challenges along.	Oceanview 4
	ST	ST		Managing Duplicate Student ID's: Panel Discussion (Jason Columbo COTR, Emily Sunderman, CMTN & Lucie Dorval OA Solutions)	Oceanview 5
	T			Birds of a Feather (Facilitator: TBD)	Oceanview 6
	All	All	All	Birds of a Feather CIOs (Facilitator: TBD)	Oceanview 7
			All	PowerCampus Birds of a Feather (Grace Acosta, Michener)	Oceanview 8
6:00PM	Welcome Reception				Oceanview Foyer

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Thursday Oct 10					
7:30AM - 8:30AM	All	All	All	Breakfast	Ballroom
8:30AM - 9:30AM	All	All	All	KEYNOTE Chris Collins, Ellucian Senior Vice President and Chief Customer Officer: Partnering on Transformation: Delivering on the Promise of the Cloud	Ballroom
9:30AM - 10:20AM		ST		If You Fail to Plan, You are Planning to Fail: Student Planning (Michael Doran, University of Winnipeg) The University of Winnipeg has implemented Degree Audit and Student Planning. We will discuss what we have learned to improve our planning to further enable the solution for additional constituencies.	Oceanview 1
	All	All	All	Documentation of Business Rules: Starting from Scratch, 20 Years In (Cathy Carson, Michener)	Oceanview 2
	ST			Using Banner to Calculate High School Average Jing Zhu (UofL) In-house solution for calculation of high school average which is the decision driven for admission in Canada. This has made the admission process much faster and more efficient.	Oceanview 3
	T			Banner Extensibility: Retire Your Customizations (Amy Gaines, Ellucian) Banner Extensibility provides tools for extending baseline Banner to offer institution-specific functionality that persists across upgrades without the need for traditional customizations. Get an in-depth understanding of when and how to use each of the extensibility tools, including PageBuilder, Admin Extensibility, Theme Editor, Text Manager, and Configure Page Components.	Oceanview 4
	ST All	ST All	All	The Secret Transfer Guides: How BBCAT is Collaborating to Reveal Hidden Pathways Beyond BC” (Mike Winsemann and Jennifer Cook, BCCAT) In 2018/19, the BC Council on Admissions & Transfer (BCCAT) partnered with the University of British Columbia (UBC) in a pilot to import UBC’s internal transfer credit tables into BCCAT’s technologies to make available information on transfer from outside of BC. BCCAT is now expanding this program to all institutions to take advantage of previously hidden data sources within student information systems such as Banner and Colleague. This presentation will provide the story on this	Oceanview 5

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				pilot project, the lessons learned, and the next steps moving forward on this exciting initiative.	
	All	All	All	Using Ethos for Integrations (Tamar Epstein, Ellucian) Connecting systems together with a common language, the Ethos Platform can be used to connect your Ellucian, Ellucian partner, or custom applications. Join this session to learn how to get started, what to expect, and how to prepare for building your first integration.	Oceanview 6
		F		Moving From Sponsor Statement to Sponsor Invoice (Jason Colombo COTR, Sue Ovington, CNC & Lucie Dorval OA Solutions) Have you reviewed the new sponsor invoice process delivered by Ellucian? This session with review and discuss about how to move from one process to another.	Oceanview 7
		HR		Communications Management for HR/Payroll (Charmaine Moeller, NLC) Our payroll department uses Communications Management to send hiring packages via personalized email template with links to the package forms. Learn about how we do this and how it can save time!	Oceanview 8
10:40AM - 11:30AM	All	All	All	Ellucian Cloud: Executive Overview (TBA, Ellucian) Cloud solutions are transforming and improving the way higher education institutions serve both internal and external constituents. Learn about Ellucian's portfolio of cloud solutions and how you can leverage the Ellucian Cloud for your applications. This session explains Ellucian's cloud strategy and our direction around a scalable, cost-effective, and secure environment for managing your enterprise systems. For those who are already cloud clients, we will discuss how and when to move to the next level.	Ballroom
	All	All	All	Plenary Session: ChromeRiver TBA	Oceanview 1
	All	All	All	Creating a Campus Culture of Consent (Jen Heard & James Beck, NVIT) NVIT's Stronger Together Project was created in 2017 as a collaborative approach to raising awareness about Sexual Violence through Consent Workshops and awareness events. Learn about our activities!	Oceanview 2
		ST T		Making Registration Easy: How to Use Block Registration (Lisa Middleton, Michelle Szulc, JIBC) An overview of how JIBC has utilized Block Registration functionality to speed-up registration. This will include an	Oceanview 3

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				overview of the naming convention utilized and overall business process.	
	ST			<p>Degree Works Transfer Equivalency Components (Mark Wysoski, Ellucian)</p> <p>Degree Works offers several Transfer Equivalency tools, but which one is the right one for your campus? This session will highlight the features of Transfer Equivalency Self-Service, Transfer Equivalency Admin and Transfer Finder and demonstrate how each tool might support your transfer equivalency needs.</p>	Oceanview 4
	All	All	All	<p>CanPESC: Leading the way to National Data Exchange Standards (Cathy van Soest, Ruth Blades, Doug Holmes, Marc Provencher)</p> <p>The Canadian Post-secondary Electronic Standards Council User Group (CanPESC) is working together from coast to coast to identify key issues, trends, and actions for exchanging electronic transcripts.</p>	Oceanview 5
		ST		<p>Beefing up Registration with Subroutines (Christy Carrelli, CNC & Jill Pimlott, OA Solutions)</p> <p>Are there things you want to ensure happens before a student registers? What about during the registration process? And let's not forget after the student registers. Come and find out how you can use these to your advantage.</p>	Oceanview 6
	HR			<p>Leave Reporting without using Banner Payroll (James Cummings, Mohawk College)</p> <p>How we are using Employee Profile and Leave Reporting at Mohawk College. We moved from Kronos leave and sick reporting to Banner leave and sick reporting. We are not running Banner Payroll.</p>	Oceanview 7
			All	<p>Focus Groups: Using PowerCampus Inquiry (Carol Dandary, Jose Castillo & Angelica Oropezo, Ellucian)</p> <p>Round table conversations on what works, what doesn't, challenges, and best practices</p>	Oceanview 8
11:30AM - 12:30PM	All	All	All	<p>Digitizing Higher Education with Ellucian Workflow (Tamar Epstein, Ellucian)</p> <p>Ellucian Workflow is a cloud-based business process management and workflow solution that empowers you to connect people and processes for a more efficient, more modern institution. It leverages the integrated power of the Ethos Platform to help automate traditionally manual processes.</p>	Oceanview 1

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	HR			Faculty Tracking: Fun with PEAFACT (Heidi Morrison, UVic) An overview of how Uvic is using the faculty tracking module to build a database of faculty HR actions and how we use this data to pull many useful reports.	Oceanview 2
	ST			Implementing Banner 9 Self-Service (Amy Gaines, Ellucian) Delivering a modern, consumer grade experience to students, faculty and staff is a critical component of every institution's digital transformation strategy. This session will provide an overview of the self-service strategy and roadmap and provide guidance on how to get self-service up and running at your institution.	Oceanview 3
		ST T		Improve your Advising, Planning and Registration Process with Student Planning (Arlette Hernandez Pulido, FDU) How Fairleigh Dickinson University - Vancouver Campus uses Student Planning to plan courses, schedule sections and register each term. How students, advisors and Enrollment Services benefit from Student Planning.	Oceanview 4
	ALL	ALL	ALL	CanPESC: Navigating the Data Exchange Landscape (Cathy van Soest, Doug Holmes, Marc Provencher & Ruth Blades) Join us for an engaging discussion lead by Canadian Post-secondary Electronic Standards Council User Group (CanPESC) on how to move educational record data exchange forward.	Oceanview 5
	F			Birds of a Feather: Banner Finance & Research Finance (Corinne Howells, U of Sask)	Oceanview 6
		HR		Self-Service Time Entry for Colleague (Marian Dixon, COTR & Debbie Becker, OA) The newest and the greatest on Self Service Time Entry: Come and see the updates on time entry, time history and proxy.	Oceanview 7
			ST	PowerCampus for Continuing Education - Focus Groups (Carol Dandary, Jose Castillo & Angelica Oropezo, Ellucian) Round table conversations on what works, what doesn't, challenges, and best practices.	Oceanview 8
12:30PM - 1:30PM	Lunch				Ballroom

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1:30PM - 2:20PM	All	All	All	Are you ready for IT Self-Service? (Heather Ongo, UNB) UNB's Self-Service implementation is being led by the business, not IT. This approach is part of UNB's new IT Governance and partnership model. Come hear about the progress UNB has made since CEUG 2018.	Oceanview 1
	HR T			EPAFs -Activate and Terminate Jobs for Casuals (Jill Stringer, UVic) UVic has created a quick & easy EPAFs for Departments to hire & terminate casual employees. Employee records are applied to Banner daily allowing accurate nightly fire feeds for scheduling & time entry.	Oceanview 2
		ST		Colleague XML Transcript Exchange (Cathy van Soest/Elaine Baird, EPBC) As part of the provincial transcript exchange initiative, all 9 Colleague post-secondary institutions are working collaboratively with EducationPlannerBC (EPBC) to develop the capability for sending and receiving PESC XML standard format transcripts. During this session, EPBC will give a brief overview of the process and discuss the tools and techniques they provide to support this implementation. Tips and reflections will be provided about this innovation from Colleague Institution working group members.	Oceanview 3
	ST			Configuring the Student Profile and Advising Student Profile in Banner 9 (Terri Taylor & Melinda Schram, KPU) Ready to implement the Banner 9 Student Self-Service app? KPU will share how they modified text descriptions or suppressed fields via configuration files, as well as rolled out advisor/faculty access.	Oceanview 4
	F			Finance Rule Codes (Ellucian) *Remote Session* TBA	Oceanview 5
	All	All	All	Ellucian Cloud: Technical Overview (TBA, Ellucian) Cloud solutions are transforming and improving the way higher education institutions serve both internal and external constituents. Learn about Ellucian's portfolio of cloud solutions and how you can leverage the Ellucian Cloud for your applications. This session explains Ellucian's cloud strategy and our direction around a scalable, cost-effective, and secure environment for managing your enterprise systems. For those who are already cloud clients, we will discuss how and when to move to the next level.	Oceanview 6
	All	All	All	Data Governance (Pam Bischoff/Brian Mackay, Douglas) Data Governance (DG) has been growing in prominence over the last several years in many sectors, but its	Oceanview 7

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				implications to day-to-day operations and long-term strategy are not always fully understood by the boots on the ground or even top levels of organizations. Indeed, it is a complex discipline. Further, the ripple effect of the EU's introduction of the General Data Protection Regulation (GDPR) last year has led to growing awareness globally of the issue of data privacy and security. In doing so it underscores the intersections between DG and information security and regulatory compliance. In this presentation, we will speak to these and other external forces shaping DG practices in post-secondary and how we have developed a framework to improve and mature our data management practices in support of data quality, information security and regulatory compliance. The ultimate goal is to move away from viewing data as purely transactional to down a path that enables unleashing the true power of trusted and readily fit for use data for strategic and tactical advantage.	
	All	All	All	The Rollout! Managing Change for System Upgrades and Implementations for Functional Users (Susan Hosein, Georgian) An overview of how we approached testing, communication, resources and our rollout. What worked and what we learned!	Oceanview 8
2:30PM - 3:20PM	All	All	All	Plenary Session: 5 Practical Tips for Designing Functional IT Governance with Post Secondary (Elizabeth Vannan & Jeff Michaud, MNP)	Ballroom
		ST		Going Live with CRM Recruit (SaaS) in Canada (Heather Ongo, UNB) UNB is recently live with CRM Recruit for prospect management and admission application processing. UNB will demo their build and share the success and bumps experienced using the software in Canada.	Oceanview 1
		F		Self-Service for Colleague Finance (Sue Ovington, CNC & Lucie Dorval, OA Solutions) A look at and discussion on the new Financial Management Self-Service Forms.	Oceanview 2
		ST		Criminal Record Checks - Tracking in Colleague (Turid Giovanni, NLC) In this session, you will see how we record the receipt and expiry date of Criminal Record Check clearance letters and manage them for course prerequisite checking.	Oceanview 3
	ST			EPBC & BC Banner Institutions XML High School Transcript Journey (Cathy van Soest/Elaine Baird, EPBC & Melinda Schram, KPU)	Oceanview 4

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				EducationPlannerBC and BC Banner Institutions have been working on the implementation of XML High School Transcripts since 2017. In this session, we will provide an overview of this project, considerations for the development of a module for handling XML high school transcript data, and our reflections on the opportunities with receiving BC High School Transcripts in XML.	
	All			Banner T2202A Upgrade for the 2019 Year-End Reporting (Ying Gong, Ellucian) There are many changes to the year-end reporting requirements for T2202 starting this 2019 tax year-end. Join us to learn about the changes included in the upcoming Banner T2002A upgrade release.	Oceanview 5
	ST	ST	ST	Birds of a Feather – Transfer Credit (Anshul Singh, Carleton)	Oceanview 6
		HR		Colleague Self-Service for Employees (Marian Dixon, COTR & Debbie Becker, OA Solutions) Come and see all the Self Service options available for your employees: Earnings statements, banking information, tax information, leave summary, benefits summary, stipend history and position history will be reviewed and discussed.	Oceanview 7
			All	Scheduled Actions & Action Rules (Grace Acosta, Michener)	Oceanview 8
3:45PM – 4:25PM	All	All	All	Elevating Enrollment Outcomes with CRM Recruit (Ellucian, Remote Session) Ellucian CRM Recruit streamlines and automates the recruitment process—so it’s easier for you to improve your strategic efforts, automate application decisions, processing, and control costs by inserting efficiencies. By effectively leveraging Recruit, customers augment historically labor-intensive activities and free up staff to focus on high yield activities that set your institution apart.	Ballroom
	All	All	All	CIO Panel - Top Ten Issues TBA	Oceanview 1
	ST			The New User Experience for Degree Works (Mark Wysoski, Ellucian) Since mid-2018 a lot has happened with the Degree Works user interface. The Ellucian User Experience team has taken input from customers; the Ellucian Design System has been published; a new technology stack has been adopted, and Development Partner Groups have been empaneled and have been meeting. The result: a new user experience for Degree Works. Learn how this new	Oceanview 2

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				experience has been applied to the applications you have been using, including Transit, Surecode, Shepentry, the Dashboard and Degree Audit worksheets.	
		ST F		<p>Student Billing (Emily Suderman, CMTN & Lucie Dorval, OA Solutions)</p> <p>Discussion and review on student billing and refunds. A good place to come and discuss any issues you may have and perhaps find even find some solutions!</p>	Oceanview 3
All	All	All	All	<p>Indigenizing Support Services for Indigenous Adult Learners in Post-Secondary (Amanda Street, NVIT)</p> <p>Bridging the gap in student support services for Indigenous adult learners. How relationships and connections can improve the educational experiences in a BC Indigenous PSI.</p>	Oceanview 4
F				<p>Approval Queues for Requisitions & Budget Transfers (Linda Anderson, U of Lethbridge)</p> <p>With a policy change in approving transactions, we have had to change the structure of all of the existing approval queues. This session will go through set up along with possible queue structures.</p>	Oceanview 5
		F HR		<p>Using Projects Accounting (Charmaine Moeller, NLC)</p> <p>Are you curious how Projects Accounting works? Learn how our school uses it in Finance and HR/Payroll. We will also show you what the reporting looks like for our departments & budget managers.</p>	Oceanview 6
All	All	All	All	<p>Plenary Session: Calendar and Curriculum Management Practical Strategies for Creating New Usable Internal Processes and Workflow (Bryan Blackwell/ Kevin Stejaskal, Courseleaf)</p> <p>Institutionally based curriculum changes are challenging to manage. The burdensome nature of introducing and implementing effective change management processes is a daunting task when done alone. With CourseLeaf Curriculum (CIM) and Catalog (CAT), the considerable effort of curriculum change is reduced and replaced by automated processes, a dynamic workflow engine, change forms that streamline data-entry and reduce errors, automated print calendar publication and management. Plus, perhaps most importantly, reduced duplicate data entry.</p> <p>CourseLeaf Curriculum (CIM) and Catalog (CAT) allows administrators and end-users to empower faculty with focused time teaching students and less time spent filling out forms and meeting with committees. With deep integration to utilize external data sources, and a robust toolkit for managing an engaging, useful online calendar –</p>	Oceanview 7

CEUG 2019 Session Descriptions

Session Time	Banner	Colleague	Power Campus	Title	Location
				<p>you are only steps away from implementing new calendar and curriculum management strategies.</p> <p>Join us and discover how institutions like yours have transformed their curriculum processes with CourseLeaf.</p>	
			All	<p>PowerCampus Upgrade for Best Practices (Carol Dandary, Jose Castillo & Angelica Oropezo, Ellucian)</p> <p>Round table conversations on what works, what doesn't, challenges, and best practices.</p>	Oceanview 8
4:30PM - 5:15PM	All	All	All	CEUG BUSINESS MEETING – Draw – must be present to win	Ballroom
6:00PM – 10:30PM	Social Night at Science World				

Friday Oct 11

7:30AM - 8:35AM	All	All	All	Breakfast	Ballroom
8:35AM - 9:25AM		ST		<p>WebAdvisor to Colleague Self-Service Plans (Debbie Smith, Ellucian)</p> <p>Come learn what is available today in Colleague Self-Service - and steps you can take to move from WebAdvisor to the latest innovations.</p>	Oceanview 1
	HR			<p>Premium Pay Code Set Up and Processing (Alicia McKinnon, UVic)</p> <p>Are you using premium pay codes to your advantage? At Uvic, we've set up some premium pay codes to trigger multiple payments through sequencing. Come check out the set up and see if it could work for you!</p>	Oceanview 2
	All	All	All	<p>Vendor Wrangling (Lori Murray-Hawkins, UNB)</p> <p>Let the adventure kick off at the contract review station, then wander through the procurement negotiations wilderness, enjoy the implementation scenery and reap the rewards of miles of ongoing vistas.</p>	Oceanview 3
	T			<p>Implementing Quality Assurance Practices and Automation Strategy (Michael Wang & Elham Seyedi, CapU)</p> <p>Capilano University found it needed a way to verify the success of its Banner 9 upgrade project. Some of the challenges were with end user resources and time. Leveraging end users time for acceptance testing is taking their valuable time from their daily duties. The solution, became one of introducing Quality Assurance oversight and a successful automation strategy. These quality assurance</p>	Oceanview 4

CEUG 2019 Session Descriptions

Session Time	Banner	Colleague	Power Campus	Title	Location
				strategies allowed for repeatable, continuous testing in multiple environments; while minimizing the end users time. We would like to share our challenges and successes with you.	
	All ST	All ST	All ST	Driving Student Success and Institutional Outcomes with Ellucian Analytics (Tamar Epstein, Ellucian) Transform data into actionable insights with Ellucian Analytics. Join us to learn how this new solution, built on the Ethos Platform, can help your institution unlock the data you need to make informed decisions to drive student success, institutional growth, and operational efficiency increasing accountability and transparency.	Coal Harbour
	All	All	All	Camosun's Colleague Renewal Project (Gordon Stickey, Ted Pennell & Helen Love, Camosun) TBA	Pacific Rim 1
		F		GL Security in Colleague (Sue Ovington, CNC, Marilyan Kay, Camosun and Lucie Dorval, OA Solutions) Discussion and review on GL Security and Approval Processes. Take the unknowns out of the equation. Come and discuss your issues or learn new tricks.	Pacific Rim 2
9:50AM - 10:40AM	All	All	All	CRA & SIN Number: Panel Discussion Adrian Carr, David Birch & Peter Siermancheski	Oceanview 1
	HR			Banner Salary Planner (Lynne Johnstone, UVic) How UVIC uses Salary Planner for Faculty and Management Excluded Staff wage increases.	Oceanview 2
	ST			Banner 9: Self-Service New and Updated Tools to Improve Students Service at Thompson Rivers University (Jason Maxwell, Dawn Lamore & Clay Morgan, TRU) Thompson Rivers University uses Banner 9 self-service in variety of ways to improve applicant and student experience. This session will explore the banner form setup and functional implications of three self-service experiences. This will include how we get applicants into a self-service environment, how we direct their actions once in self-service, and how we are using self-service interfaces in advising contexts.	Oceanview 3

CEUG 2019 Session Descriptions

Session Time	Banner	Colleague	Power Campus	Title	Location
Friday, Oct 11					
9:50AM - 10:40AM		ST		Prospects Module & Communications Management (Charlotte Heppner & Jen Heard, NVIT) Using the Prospect Module in Colleague to collect prospective student contact data. This session will provide an overview of the Prospect Cycle, including follow-up using letters through Communication Management.	Oceanview 4
	ST T			Fine-Grained Access Control (Vishnu Sukumaran & Susan Hosein, Georgian) Registrar's Office of Georgian College has implemented FGAC security on some critical forms. The goal of this session is to take audiences through the entire implementation and the lessons learned.	Coal Harbour
		All T		Moving From Unidata to SQL in Colleague (Tracy Hokanson, Ellucian) TBA	Pacific Rim 1
			All	Ethos and APIs for PowerCampus (Jose Castillo, Ellucian) PowerCampus will begin its adoption of Ellucian's Ethos platform starting with the building of the infrastructure to allow messages to be sent and received by PowerCampus. A few APIs will need to be written to validate functionality, and more will follow in future releases. This session will give you information on what to expect as we move forward with Ethos work.	Pacific Rim 2
10:50AM - 11:40AM		T		Identify, Evaluate and Retire Your Customizations (Tracy Hokanson, Ellucian) Leverage Ellucian Colleague Extensibility and Identify Colleague Customizations. Discover the state of your institution's Ellucian Colleague customization using delivered, enhanced tools. Whether you are considering the move to Colleague SaaS or looking to eliminate customization, this session will help you identify, evaluate, and potentially retire your current customizations.	Oceanview 1
		T		A Grails Library for Banner Access in Custom Development (David Leaman, Mohawk College) Sure, you can write explicit SQL statements to extract data from your Banner database. But why do that when you can leverage the functionality of Grails domain classes and Hibernate data binding?	Oceanview 2
		ST		Using Degree Audit for Graduation (Lisa Middleton, Michelle Szulc, JIBC) An overview of how JIBC has utilized Degree Audit to graduate students in Colleague.	Oceanview 3

CEUG 2019 Session Descriptions

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	All	All	All	BCNET ERP Office: Our Head in the Clouds (Garry Sagert, BCNET) In July 2017, BCNET established an ERP Office. The Office aims to provide cooperative support, facilitate better collaboration and encourage adoption of the April 2016 ERP Strategy set out by the BC Provincial Government's Administrative Services Delivery Transformation (ASDT) Steering Committee. The ERP office collaborates with BC's public, post-secondary institutions to help mitigate risk, contain costs and enhance services. In this session, Garry will share the findings and accomplishments of the ERP Office. He will cover the pilot project's plans and direction and his progress in promoting and enabling cloud adoption.	Oceanview 4
		HR F		Remittance Processing can save you time! (Charmaine Moeller, NLC) Join us to learn how our Payroll department uses Remittance Processing to automatically create vouchers for Finance. You can even use it to generate reports!	Coal Harbour
	All	All	All	Plenary Session: Horizon TBA	Pacific Rim 1
			T	Best Practices in PowerCampus Profiles - Access and Permissions 8.X and 9.X (Carol Dandary, Jose Castillo & Angelica Oropezo, Ellucian) We will cover a review of profiles and permissions in both PowerCampus 8 and 9. As this is a customer selected topic, we will allow more time for questions and examples.	Pacific Rim 2
11:45AM - 12:30PM	HR	HR	HR	Birds of a Feather: Human Resources – Hot Topics	Oceanview 1
	All	All	All	BOLT Group Meet-Up	Oceanview 2
	ST	ST	ST	Student - Graduation BOF (Jenifer Neilson, Georgian College)	Oceanview 3
	All	All	All	CSC Meet-Up	Oceanview 4
	ST	ST	ST	Birds of a Feather: Student - International Admissions BOF	Coal Harbour
	FN	FN	FN	Birds of a Feather: Finance – Hot Topics	Pacific Rim 2